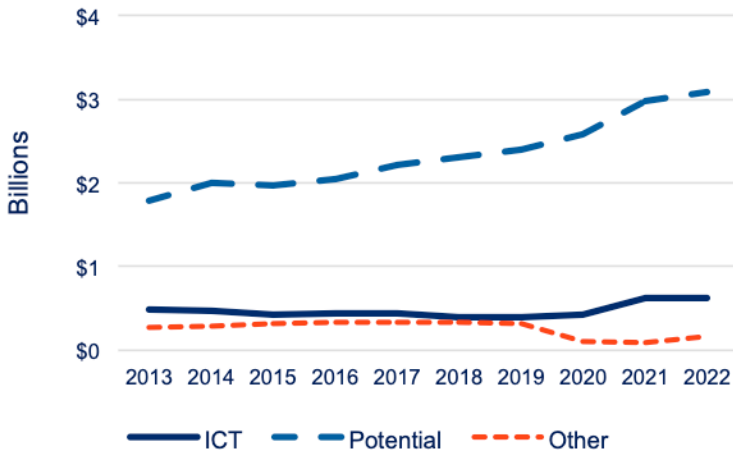




Maryland's 8th and Digital Trade

MD-8 Services Exports, 2013-2022



ICT services exports grew from \$490 million in 2013 to \$617 million in 2022 (26%), supporting 1,417 direct and 1,075 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$1.8 billion to \$3.1 billion (73%), supporting 9,368 direct and 6,658 indirect jobs in 2022.

Exports of other services grew from \$278 million in 2013 to \$324 million in 2019 (17%), before falling due to Covid-19. They have not yet fully recovered.

Maryland's 8th district's digitally tradeable services exports supported 10,785 direct and 7,733 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from MD-8, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$268	\$1,684	\$1,952
Asia & Pacific (ex. China)	\$173	\$571	\$744
Central & South America	\$59	\$479	\$538
North America	\$74	\$199	\$273
China	\$32	\$70	\$102
Middle East & Africa	\$11	\$87	\$98

Europe was Maryland's 8th district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Maryland's 8th district's exports of potentially ICT-enabled services to Brazil grew from \$14 million in 2013 to \$40 million (+196%) in 2022.

The "Digital Dozen" accounted for \$1.2 billion out of Maryland's 8th district's \$3.7 billion in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from MD-8, 2022 (\$M)

Type (ICT in bold)	Total
Business Management and Consulting Services	\$1,045
Research and Development and Testing Services	\$731
Financial Management and Advisory Services	\$545
Computer Software Services	\$299
Royalties from Computer Software	\$273
Other	\$814

Computer software services are the top ICT services export, growing from \$134 million in 2013 to \$299 million in 2022 (124%).

Business management and consulting services are Maryland's 8th district's top potentially ICT-enabled services export, growing from \$425 million in 2013 to \$1.0 billion in 2022 (146%).