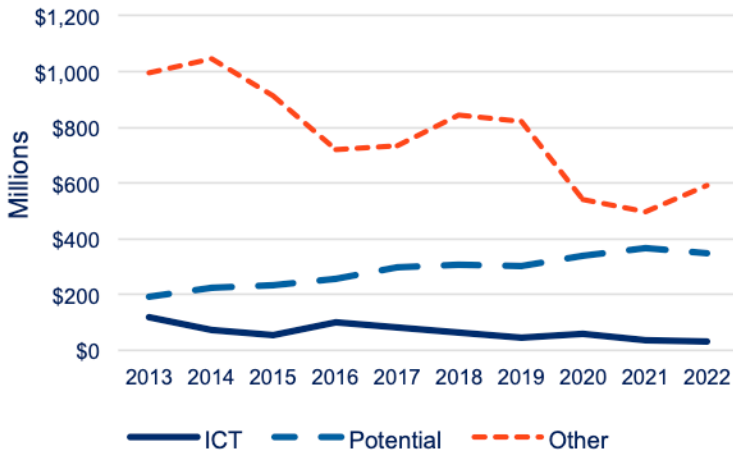




North Dakota's At-Large and Digital

ND-AL Services Exports, 2013-2022



ICT services exports fell from \$121 million in 2013 to \$31 million in 2022 (-74%), but still supported 45 direct and 40 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$191 million to \$348 million (82%), supporting 781 direct and 496 indirect jobs in 2022.

Exports of other services declined from \$997 million in 2013 to \$823 million in 2019 (-17%), and then fell sharply due to Covid-19. They have not yet fully recovered.

North Dakota's At-Large district's digitally tradeable services exports supported 826 direct and 536 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from ND-AL, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$15	\$166	\$181
Asia & Pacific (ex. China)	\$9.8	\$60	\$70
Central & South America	\$1.9	\$49	\$51
North America	\$2.2	\$46	\$48
China	\$2.0	\$14	\$16
Middle East & Africa	\$0.0	\$11	\$11

Europe was North Dakota's At-Large district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

North Dakota's At-Large district's exports of potentially ICT-enabled services to United Kingdom grew from \$19 million in 2013 to \$56 million (+201%) in 2022.

The "Digital Dozen" accounted for \$164 million out of North Dakota's At-Large district's \$379 million in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from ND-AL, 2022 (\$M)

Type (ICT in bold)	Total
Misc. Financial Services	\$115
Implicit Financial Services	\$90
Payments for Trademarks	\$54
Royalties from Computer Software	\$29
Insurance Services	\$21
Other	\$70

Royalties from computer software are the top ICT services export, but fell from \$117 million in 2013 to \$29 million in 2022 (-76%).

Miscellaneous financial services are North Dakota's At-Large district's top potentially ICT-enabled services export, growing from \$23 million in 2013 to \$115 million in 2022 (407%).